



2007-2012

Reporting Accountants
for IPO & Transactions

申报会计师
- 首次公开招股及交易项目



HLB

国卫会计师事务所有限公司
Hodgson Impey Cheng Limited

HLB

国卫会计师事务所
Hodgson Impey Cheng

Foreword 引言

Our clients' success strive on continuous strategic expansion and international diversification; as a result mergers and acquisitions take place. Corporate managers enhance shareholder value by following a disciplined approach of risk-return optimization in making investment decisions; our role as Reporting Accountants help ensure compliance with international and local Financial Reporting Standards. Over the years, HLB Hodgson Impey Cheng have helped our clients enhance their corporate values by our diligent and professional approach to our work.

本事务所客户的成功有赖于持续的扩展策略及国际多元化的发展，以致有收购及合并的需要。企业经理在投资决策上严谨遵从风险回报最优化的原则以提升股东价值；本事务所作为申报会计师，则以协助客户确保遵守国际或当地财务报告准则为己任。HLB 国卫会计师事务所多年来以勤勉及专业的服务态度，为客户提升其企业价值。

Industry Classification 行业分类

- Conglomerates 综合企业

- Conglomerates 综合企业

- Consumer Goods 消费品制造业

- Agricultural Products 农业产品
- Automobiles 汽车
- Food & Beverages 食物饮品
- Health & Personal Care 保健护理用品
- Household Goods & Electronics 家庭电器及用品

- Energy 能源业

- Coal 煤炭
- Oil & Gas 石油及天然气

- Financials 金融业

- Other Financials 其他金融

- Industrial Goods 工业制品业

- Industrial Goods 工业制品

- Information Technology 信息科技业

- IT Hardware 信息科技器材
- Software & Services 软件服务

- Materials 原材料业

- Basic Materials 原材料
- Diversified Metals & Minerals 一般金属及矿石
- Gold & Precious Metals 黄金及贵金属

- Properties & Construction 地产建筑业

- Construction 建筑
- Properties 地产

- Services 服务业

- Hotels, Casinos & Leisure Facilities 酒店、赌场及消闲设施
- Media & Entertainment 媒体及娱乐
- Retailers 零售
- Support Services 支援服务

- Utilities 公用事业

- Utilities 公用事业

Transactions Record 交易项目记录

IPO 

Transactions Record 交易项目记录



China Putian Food Holding Limited

(Stock code 1699)

Listing on the Main Board of
The Stock Exchange of
Hong Kong Limited
By Way of
Placing and Public Offer

HLB 国卫会计师事务所
Hodgson Impey Cheng

Reporting Accountants

28 June 2012



Juda International Holdings Limited

(Stock code 1329)

Listing on the Main Board of
The Stock Exchange of
Hong Kong Limited
By Way of
Placing and Public Offer

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Hodgson Impey Cheng

Reporting Accountants

21 March 2012



ETS Group Limited

(Stock code 8031)

Listing on the
Growth Enterprise Market of
The Stock Exchange of
Hong Kong Limited
By Way of Placing

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Hodgson Impey Cheng

Reporting Accountants

30 December 2011



Jin Bao Bao Holdings Limited

(Stock code 1239)

Listing on the Main Board of
The Stock Exchange of
Hong Kong Limited
By Way of
Placing and Public Offer

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Hodgson Impey Cheng

Reporting Accountants

8 November 2011

Transactions Record 交易项目记录



Chanceton Financial Group Limited

(Stock code 8020)

Listing on the
Growth Enterprise Market of
The Stock Exchange of
Hong Kong Limited
By Way of Placing



Reporting Accountants

28 September 2011



Sumpo Food Holdings Limited

(Stock code 1089)

Listing on the Main Board of
The Stock Exchange of
Hong Kong Limited
By Way of
Placing and Public Offer



Reporting Accountants

30 December 2010



RCG Holdings Limited

(Stock code 802)

Listing on the Main Board of
The Stock Exchange of
Hong Kong Limited
By Way of Introduction of the
Entire Issued Share Capital



Reporting Accountants

4 February 2009

Transactions Record 交易项目记录

Transactions |||| 

Transactions Record 交易项目记录



China Natural Investment Company Limited

(Stock code 8250)

Open Offer

- 554,167,446 Offer Shares at
HK\$0.07

HLB 国卫会计师事务所
Hodgson Impey Cheng

Reporting Accountants

22 March 2012

CHINA RAILSMEDIA CORPORATION LIMITED
中國鐵聯傳媒有限公司*

China Railsmedia Corporation Limited

(Stock code 745)

Very Substantial Acquisition

- Acquisition of the Entire
Equity Interest in Huge Leader
Development Limited

HLB 国卫会计师事务所
Hodgson Impey Cheng

Reporting Accountants

14 March 2012



Simsen International Corporation Limited

(Stock code 993)

Major Transaction

- Acquisitions of The King Stone
Convertible Notes

HLB 国卫会计师事务所
Hodgson Impey Cheng

Reporting Accountants

27 February 2012

FAVA INTERNATIONAL HOLDINGS LIMITED
名家國際控股有限公司*

Fava International Holdings Limited

(Stock code 8108)

Major Transaction

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Hodgson Impey Cheng

Reporting Accountants

24 February 2012

Transactions Record 交易项目记录



Beijing Yu Sheng Tang Pharmaceutical Group Limited

(Stock code 1141)

Rights Issue

- Five Rights Shares for Every One
Consolidated Share at HK\$0.13

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Hodgson Impey Cheng

Reporting Accountants

15 February 2012



Success Universe Group Limited

(Stock code 487)

Rights Issue

- Two Rights Shares for Every Three
Shares at HK\$0.19

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Hodgson Impey Cheng

Reporting Accountants

21 December 2011



Eternity Investment Limited

(Stock code 764)

Very Substantial Acquisition

HLB 国卫会计师事务所
Hodgson Impey Cheng

Reporting Accountants

23 November 2011



Oriental Ginza Holdings Limited

(Stock code 996)

Very Substantial Acquisition

HLB 国卫会计师事务所
Hodgson Impey Cheng

Reporting Accountants

23 November 2011

Transactions Record 交易项目记录



China Netcom Technology Holdings Limited

(Stock code 8071)

Connected and Major Transaction

HLB 国卫会计师事务所
Hodgson Impey Cheng

Reporting Accountants

28 October 2011



Sino Union Energy Investment Group Limited

(Stock code 346)

Major Transaction
- Acquisition of Refined Oil Business in Henan Province

HLB 国卫会计师事务所
Hodgson Impey Cheng

Reporting Accountants

13 October 2011



Finet Group Limited

(Stock code 8317)

Major and Connected Transaction
- Acquisition of 100% Equity Interest and the Shareholder's Loan of Pink Angel Investments Limited

HLB 国卫会计师事务所
Hodgson Impey Cheng

Reporting Accountants

21 September 2011



China Gogreen Assets Investment Limited

(Stock code 397)

Very Substantial Disposal
- Possible Disposal of Apollo Shares - Revised Proposal

HLB 国卫会计师事务所
Hodgson Impey Cheng

Reporting Accountants

8 September 2011

Transactions Record 交易项目记录

UNLIMITED CREATIVITY HOLDINGS LIMITED
無限創意控股有限公司

Unlimited Creativity Holdings Limited

(Stock code 8079)

Rights Issue

- 635,634,130 Rights Shares at
HK\$0.15

HLB 国卫会计师事务所
Hodgson Impey Cheng

Reporting Accountants

2 September 2011

Suncorp

Suncorp Technologies Limited

(Stock code 1063)

Rights Issue

- Not less than 2,351,368,026
Rights Shares and not more than
2,351,606,724 Rights Share

HLB 国卫会计师事务所
Hodgson Impey Cheng

Reporting Accountants

26 August 2011



China Agri-Products Exchange Limited

(Stock code 149)

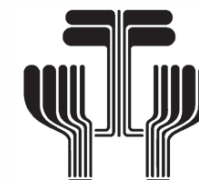
Rights Issue

- In the Proportion of Thirty (30)
Rights Shares for Every One (1)
Adjusted Share at HK\$0.195

HLB 国卫会计师事务所
Hodgson Impey Cheng

Reporting Accountants

15 August 2011



Tack Hsin Holdings Limited

(Stock code 611)

Major Acquisition

- Issue of Convertible Bonds

HLB 国卫会计师事务所
Hodgson Impey Cheng

Reporting Accountants

12 August 2011

Transactions Record 交易项目记录



China Infrastructure Investment Limited

(Stock code 600)

Very Substantial Disposal and Connected Transaction

- Disposal of Central Bingo Group Limited



Reporting Accountants

29 July 2011



Wing Hing International (Holdings) Limited

(Stock code 621)

Very Substantial Acquisition

- Up to 86.966% of Taung Gold Limited



Reporting Accountants

28 July 2011



Eternity Investment Limited

(Stock code 764)

Open Offer

- 6,611,960,980 Offer Shares at HK\$0.04



Reporting Accountants

26 July 2011



天行國際(控股)有限公司
Simsen International Corporation Limited

Simsen International Corporation Limited

(Stock code 993)

Rights Issue

- Twenty Rights Shares for Every One Existing Share at HK\$0.03



Reporting Accountants

20 July 2011

Transactions Record 交易项目记录



Bingo Group Holdings Limited

(Stock code 8220)

Major Transaction

HLB 国卫会计师事务所
Hodgson Impey Cheng

Reporting Accountants

11 July 2011



PNG Resources Holdings Limited

(Stock code 221)

Major Transaction

- Subscription of Rights Shares

HLB 国卫会计师事务所
Hodgson Impey Cheng

Reporting Accountants

7 July 2011



China Infrastructure Investment Limited

(Stock code 600)

Major Transaction

- Exercise of First Tranche Option and Investment in 49% of the Equity Interest in the Intermediate Holding Company

HLB 国卫会计师事务所
Hodgson Impey Cheng

Reporting Accountants

17 June 2011



China Star Entertainment Limited

(Stock code 326)

Rights Issue

- Three Rights Shares for Every One Share at HK\$0.25

HLB 国卫会计师事务所
Hodgson Impey Cheng

Reporting Accountants

8 June 2011

Transactions Record 交易项目记录



**The Hong Kong Building
and Loan Agency Limited**
(Stock code 145)

Very Substantial Acquisition
- *Acquisition of the Entire Issued
Share Capital in Weldtech
Technology Co. Limited*



Reporting Accountants

31 May 2011



**China Gogreen Assets
Investment Limited**
(Stock code 397)

Very Substantial Disposal
- *Possible Disposal of Apollo Shares*



Reporting Accountants

25 May 2011



**Eternity Investment
Limited**
(Stock code 764)

Major Transaction
- *Subscription of Convertible Bonds*
Very Substantial Acquisition
- *Conversion of Convertible Bonds*



Reporting Accountants

25 May 2011



**China Star
Entertainment Limited**
(Stock code 326)

**Very Substantial Acquisition
and
Connected Transaction**
- *Acquisition of the Property
Leasehold Right*



Reporting Accountants

20 May 2011

Transactions Record 交易项目记录



Finet Group Limited

(Stock code 8317)

Open Offer

- 352,655,104 Offer Shares on the basis of Four Offer Shares for Every One Consolidated Share

HLB 国卫会计师事务所
Hodgson Impey Cheng

Reporting Accountants

20 May 2011



Soluteck Holdings Limited

(Stock code 8111)

Major Transaction

- Acquisition of the Entire Issued Share Capital of China Technology Solar Power Holdings Limited

HLB 国卫会计师事务所
Hodgson Impey Cheng

Reporting Accountants

16 May 2011



AGTech Holdings Limited

(Stock code 8279)

Very Substantial Acquisition

- Acquisition of a 65% Equity Interest in GOT

HLB 国卫会计师事务所
Hodgson Impey Cheng

Reporting Accountants

19 April 2011



FlexSystem Holdings Limited

(Stock code 8050)

Very Substantial Disposal and Connected Transaction

HLB 国卫会计师事务所
Hodgson Impey Cheng

Reporting Accountants

16 March 2011

Transactions Record 交易项目记录



China 3D Digital Entertainment Limited

(Stock code 8078)

Rights Issue

- Not less than 7,601,608,210 Rights Shares and not more than 8,828,194,312 Rights Shares at HK\$0.015

HLB 国卫会计师事务所
Hodgson Impey Cheng

Reporting Accountants

14 March 2011



China Solar Energy Holdings Limited

(Stock code 155)

Major and Connected Transaction

- Acquisition of the Entire Share Capital in Stream Fund High-Tech Group Corporation Limited

HLB 国卫会计师事务所
Hodgson Impey Cheng

Reporting Accountants

10 March 2011



China Natural Investment Company Limited

(Stock code 8250)

Very Substantial Acquisition

HLB 国卫会计师事务所
Hodgson Impey Cheng

Reporting Accountants

31 December 2010



China Gogreen Assets Investment Limited

(Stock code 397)

Rights Issue

- 6,126,986,187 Rights Shares at HK\$0.15

HLB 国卫会计师事务所
Hodgson Impey Cheng

Reporting Accountants

3 December 2010

Transactions Record 交易项目记录



China Gogreen Assets Investment Limited

(Stock code 397)

Very Substantial Acquisition

- Acquisition of the Apollo Sale Bonds

HLB 国卫会计师事务所
Hodgson Impey Cheng

Reporting Accountants

30 November 2010



21 Holdings Limited

(Stock code 1003)

Very Substantial Acquisition

- Acquisition of 100% of Vigour Well Limited

HLB 国卫会计师事务所
Hodgson Impey Cheng

Reporting Accountants

12 November 2010



China Gogreen Assets Investment Limited

(Stock code 397)

Very Substantial Disposal

and
Connected Transaction
- Deemed Disposal of Interest in Luck Key Group

HLB 国卫会计师事务所
Hodgson Impey Cheng

Reporting Accountants

29 October 2010



Hua Xia Healthcare Holdings Limited

(Stock code 8143)

Rights Issue

- 1,503,470,662 Rights Shares at HK\$0.062

HLB 国卫会计师事务所
Hodgson Impey Cheng

Reporting Accountants

19 October 2010

Transactions Record 交易项目记录



Oriental Ginza Holdings Limited
(Stock code 996)

Very Substantial Disposal
- Disposal of Winner Grace International Limited and Firm Top Investments Limited



Reporting Accountants

15 October 2010



China Natural Investment Company Limited
(Stock code 8250)

Very Substantial Acquisition
- Acquisition of Island Kingdom Group



Reporting Accountants

15 October 2010



Eternity Investment Limited
(Stock code 764)

Rights Issue
- Three Rights Shares for Every One Existing Share



Reporting Accountants

6 September 2010



Jinheng Automotive Safety Technology Holdings Limited
(Stock code 872)

Very Substantial Disposal and Connected Transaction
- Disposal of the Entire Equity Interests in Jinheng (BVI) Limited



Reporting Accountants

19 August 2010

Transactions Record 交易项目记录

Asia Resources Holdings Limited
亞洲資源控股有限公司

Asia Resources Holdings Limited

(Stock code 899)

Very Substantial Acquisition
- Issue of Zero Coupon Convertible
Non-Redeemable Note

HLB 国卫会计师事务所
Hodgson Impey Cheng

Reporting Accountants

16 August 2010



China Metal Resources Holdings Limited

(Stock code 8071)

**Very Substantial Acquisition
and
Connected Transaction**
- Acquisition of the Entire Issued
Share Capital of
Pearl Sharp Limited

HLB 国卫会计师事务所
Hodgson Impey Cheng

Reporting Accountants

30 July 2010



China Star Entertainment Limited

(Stock code 326)

Rights Issue
- 1,444,643,184 Rights Shares

HLB 国卫会计师事务所
Hodgson Impey Cheng

Reporting Accountants

21 July 2010



Yueshou Environmental Holdings Limited

(Stock code 1191)

Very Substantial Acquisition

HLB 国卫会计师事务所
Hodgson Impey Cheng

Reporting Accountants

30 June 2010

Transactions Record 交易项目记录



Sino Prosper State Gold Resources Holdings Limited

(Stock code 766)

Major Transaction

- Acquisition of the Entire Issued Share Capital of Favour South Limited



Reporting Accountants

31 May 2010



First China Financial Network Holdings Limited

(Stock code 8123)

Open Offer

- 638,160,686 Offer Shares



Reporting Accountants

26 May 2010



China Star Film Group Limited

(Stock code 8172)

Very Substantial Disposal



Reporting Accountants

5 May 2010



Dore Holdings Limited

(Stock code 628)

Very Substantial Disposal



Reporting Accountants

26 April 2010

Transactions Record 交易项目记录



AGTech Holdings Limited
(Stock code 8279)

Major Transaction
- Acquisition of an Indirect 35%
Equity Interest in GOT

HLB 国卫会计师事务所
Hodgson Impey Cheng

Reporting Accountants

26 April 2010

Asia Resources Holdings Limited
亚洲资源控股有限公司

**Asia Resources Holdings
Limited**
(Stock code 899)

Open Offer
- 1,015,300,295 Offer Shares

HLB 国卫会计师事务所
Hodgson Impey Cheng

Reporting Accountants

25 March 2010



Dore Holdings Limited
(Stock code 628)

Open Offer
- 464,329,107 Offer Shares

HLB 国卫会计师事务所
Hodgson Impey Cheng

Reporting Accountants

26 February 2010



See Corporation Limited
(Stock code 491)

Rights Issue
- 927,520,792 Rights Shares at
HK\$0.20

HLB 国卫会计师事务所
Hodgson Impey Cheng

Reporting Accountants

24 February 2010

Transactions Record 交易项目记录



Hua Xia Healthcare Holdings Limited

(Stock code 8143)

**Very Substantial Acquisition
and
Connected Transaction**
*- Acquisition of Pharmaceutical
Retail Chain, Wholesale and
Distribution Business*



Reporting Accountants

11 February 2010



Huscoke Resources Holdings Limited

(Stock code 704)

Very Substantial Acquisition
*- Acquisition of
Coke Processing Assets*



Reporting Accountants

29 January 2010



Burwill Holdings Limited

(Stock code 24)

Major Transaction
*- Acquisition of Magnetite Iron Ore
Mining Businesses in the PRC*



Reporting Accountants

27 January 2010



China Infrastructure Investment Limited

(Stock code 600)

**Very Substantial Disposal
and
Connected Transaction**
*- Disposal of Pearl Oriental
Macau Limited*



Reporting Accountants

11 January 2010

Transactions Record 交易项目记录



JLF Investment Company Limited

(Stock code 472)

Open Offer

- 278,088,691 Offer Shares

HLB 国卫会计师事务所
Hodgson Impey Cheng

Reporting Accountants

4 January 2010



Timeless Software Limited

(Stock code 8028)

Very Substantial Acquisition

- Acquisition of the Entire Equity Interest in Encore Trading Limited

HLB 国卫会计师事务所
Hodgson Impey Cheng

Reporting Accountants

30 December 2009



Wing Hing International (Holdings) Limited

(Stock code 621)

Open Offer

- 46,264,000 Offer Shares at HK\$1.80

HLB 国卫会计师事务所
Hodgson Impey Cheng

Reporting Accountants

8 December 2009



China Star Investment Holdings Limited

(Stock code 764)

Very Substantial Disposal

- Placing of 320,000,000 Shares in the Issued Share Capital of China Star Entertainment Limited

HLB 国卫会计师事务所
Hodgson Impey Cheng

Reporting Accountants

20 November 2009

Transactions Record 交易项目记录



Hong Kong Health Check and Laboratory Holdings Company Limited

(Stock code 397)

Major Transaction

HLB 国卫会计师事务所
Hodgson Impey Cheng

Reporting Accountants

5 November 2009



Finet Group Limited

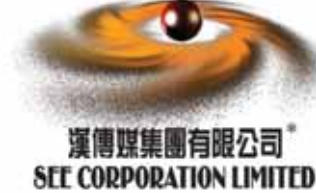
(Stock code 8317)

Open Offer
- One Offer Share for Every Existing Share

HLB 国卫会计师事务所
Hodgson Impey Cheng

Reporting Accountants

4 November 2009



See Corporation Limited

(Stock code 491)

Very Substantial Disposal
- Disposal of 31% Interest in TVB Pay Vision Holdings Limited

HLB 国卫会计师事务所
Hodgson Impey Cheng

Reporting Accountants

23 October 2009



Wing Hing International (Holdings) Limited

(Stock code 621)

Very Substantial Disposal and Connected Transaction

HLB 国卫会计师事务所
Hodgson Impey Cheng

Reporting Accountants

28 September 2009

Transactions Record 交易项目记录



Sino Prosper Holdings Limited

(Stock code 766)

Very Substantial Acquisition and Connected Transaction
- Acquisition of the Entire Issued Share Capital of Nice Think Group Limited

HLB 国卫会计师事务所
Hodgson Impey Cheng

Reporting Accountants

31 August 2009



China Star Investment Holdings Limited

(Stock code 764)

Very Substantial Acquisitions
- Subscription of Convertible Bond and Conversion of Convertible Bond

HLB 国卫会计师事务所
Hodgson Impey Cheng

Reporting Accountants

28 August 2009



Simsen International Corporation Limited

(Stock code 993)

Major Transaction

HLB 国卫会计师事务所
Hodgson Impey Cheng

Reporting Accountants

25 August 2009



China Star Entertainment Limited

(Stock code 326)

Very Substantial Acquisition and Connected Transaction
- Acquisition of the Entire Issued Share Capital of Modern Vision (Asia) Limited and Reform Base Holdings Limited

HLB 国卫会计师事务所
Hodgson Impey Cheng

Reporting Accountants

17 August 2009

Transactions Record 交易项目记录



China Infrastructure Investment Limited

(Stock code 600)

Major and Connected Transaction



Reporting Accountants

5 August 2009



Interchina Holdings Company Limited

(Stock code 202)

Very Substantial Disposal



Reporting Accountants

24 July 2009



Finet Group Limited

(Stock code 8317)

Open Offer

- One Offer Share for Every Two Existing Shares



Reporting Accountants

9 July 2009



Dore Holdings Limited

(Stock code 628)

Very Substantial Disposal and Connected Transaction



Reporting Accountants

22 June 2009

Transactions Record 交易项目记录



Golife Concepts Holdings Limited

(Stock code 8172)

Open Offer

- 555,031,352 Offer Shares

HLB 国卫会计师事务所
Hodgson Impey Cheng

Reporting Accountants

9 June 2009



Hong Kong Health Check and Laboratory Holdings Company Limited

(Stock code 397)

Major Transaction

- Acquisition of Additional 49.66% Equity Interest in Group Benefit Development Limited

HLB 国卫会计师事务所
Hodgson Impey Cheng

Reporting Accountants

29 May 2009



Junefield Department Store Group Limited

(Stock code 758)

Rights Issue

- 210,967,100 Rights Shares at HK\$0.10

HLB 国卫会计师事务所
Hodgson Impey Cheng

Reporting Accountants

21 May 2009



Golife Concepts Holdings Limited

(Stock code 8172)

Open Offer

- Not less than 462,551,352 Offer Shares and not more than 555,506,552 Offer Shares

HLB 国卫会计师事务所
Hodgson Impey Cheng

Reporting Accountants

14 May 2009

Transactions Record 交易项目记录



Junefield Department Store Group Limited

(Stock code 758)

Very Substantial Acquisition and Connected Transaction

- Acquisition of the Entire Issued Share Capital of, and the Benefits of the Shareholder's Loan to Junefield (Building Material) Limited

HLB 国卫会计师事务所
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Reporting Accountants

5 May 2009

Asia Resources Holdings Limited
亚洲资源控股有限公司

Asia Resources Holdings Limited

(Stock code 899)

Very Substantial Acquisition - Sale Shares and Sale Debts

HLB 国卫会计师事务所
Hodgson Impey Cheng

Reporting Accountants

31 March 2009



China Star Investment Holdings Limited

(Stock code 764)

Open Offer

- 367,093,498 Offer Shares

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Hodgson Impey Cheng

Reporting Accountants

9 March 2009



Wang On Group Limited

(Stock code 1222)

Major Transaction

- Disposal of 100% Interest in Shiney Day Investments Limited
- Acquisition of 100% Interest in Everlong Limited

HLB 国卫会计师事务所
Hodgson Impey Cheng

Reporting Accountants

6 March 2009

Transactions Record 交易项目记录



Hua Xia Healthcare Holdings Limited

(Stock code 8143)

Open Offer

- 899,022,397 Offer Shares at HK0.05

HLB 国卫会计师事务所
Hodgson Impey Cheng

Reporting Accountants

19 February 2009



Wing Hing International (Holdings) Limited

(Stock code 621)

Very Substantial Disposal and Connected Transaction

HLB 国卫会计师事务所
Hodgson Impey Cheng

Reporting Accountants

12 February 2009



China Star Entertainment Limited

(Stock code 326)

Open Offer

- Not less than 888,486,080 Offer Shares and not more than 1,064,486,080 Offer Shares

HLB 国卫会计师事务所
Hodgson Impey Cheng

Reporting Accountants

29 January 2009



China Star Investment Holdings Limited

(Stock code 764)

Very Substantial Disposal Very Substantial Acquisition

- Subscription of Consideration Shares
- Subscription of Convertible Bond
- Subscription of Settlement Convertible Bond

Major Transaction

- Provision of Guarantee
- Advance to An Entity

HLB 国卫会计师事务所
Hodgson Impey Cheng

Reporting Accountants

23 January 2009

Transactions Record 交易项目记录



China Star Film Group Limited

(Stock code 8172)

**Very Substantial Acquisition
Issue of Securities
Major Transaction and
Continuing Connected
Transaction**



Reporting Accountants

23 January 2009



Hua Xia Healthcare Holdings Limited

(Stock code 8143)

Open Offer



Reporting Accountants

20 January 2009



Interchina Holdings Company Limited

(Stock code 202)

**Very Substantial Disposal
and
Connected Transaction**



Reporting Accountants

2 January 2009



China Star Entertainment Limited

(Stock code 326)

Open Offer
*- Not less than 888,486,080
Offer Shares and not more than
1,064,486,080 Offer Shares*
Very Substantial Acquisition
*- Subscription of GC
Convertible Bonds*



Reporting Accountants

30 December 2008

Transactions Record 交易项目记录



**Kader Holdings
Company Limited**
(Stock code 180)

Very Substantial Acquisition

HLB 国卫会计师事务所
Hodgson Impey Cheng

Reporting Accountants

23 December 2008

Dore Holdings Limited
(Stock code 628)

Open Offer
- 109,552,738 Offer Shares

HLB 国卫会计师事务所
Hodgson Impey Cheng

Reporting Accountants

19 December 2008

LeRoi Holdings Limited
(Stock code 221)

Major Transaction
*- Acquisition of 27.14% Interest in
China Agri-Products
Exchange Limited*

HLB 国卫会计师事务所
Hodgson Impey Cheng

Reporting Accountants

24 November 2008



**Sino Union Petroleum &
Chemical International
Limited**
(Stock code 346)

**Major and Connected
Transaction**
*- Acquisition of the Entire Equity
Interest in Double High
Group Limited*

HLB 国卫会计师事务所
Hodgson Impey Cheng

Reporting Accountants

7 November 2008

Transactions Record 交易项目记录



Karce International Holdings Company Limited

(Stock code 1159)

Very Substantial Disposal
- 100% Equity Interest in and Shareholder's Loans due from Habermann Limited, Joyham Jade Limited, Sabic Electronic Limited and Xinyu Electronics Limited

Continuing Connected Transaction



Reporting Accountants

30 September 2008

Neptune Group Limited

(Stock code 70)

Very Substantial Acquisition and Major Transaction



Reporting Accountants

26 September 2008



Wo Kee Hong (Holdings) Limited

(Stock code 720)

Very Substantial Acquisition
- 80% Interest in the business of Retailing and Wholesaling of Children Apparels



Reporting Accountants

26 September 2008



Wing Hing International (Holdings) Limited

(Stock code 621)

Very Substantial Acquisition



Reporting Accountants

29 August 2008

Transactions Record 交易项目记录



LeRoi Holdings Limited

(Stock code 221)

Major Transaction

- Transfer of 100% Interest in
Strengthen Investments Limited

HLB 国卫会计师事务所
Hodgson Impey Cheng

Reporting Accountants

21 August 2008



Burwill Holdings Limited

(Stock code 24)

Open Offer

- Proportion of Eighteen Offer
Shares to Ten Existing Shares

HLB 国卫会计师事务所
Hodgson Impey Cheng

Reporting Accountants

18 August 2008



Hong Kong Health Check and Laboratory Holdings Company Limited

(Stock code 397)

Voluntary Conditional Offer

- HK Health Check to Acquire all of
the Issued Shares in the Capital of
Core Healthcare

HLB 国卫会计师事务所
Hodgson Impey Cheng

Reporting Accountants

4 August 2008



Core Healthcare Investment Holdings Limited

(Stock code 8250)

Voluntary Conditional Offer

- HK Health Check to Acquire all of
the Issued Shares in the Capital of
Core Healthcare

HLB 国卫会计师事务所
Hodgson Impey Cheng

Reporting Accountants

4 August 2008

Transactions Record 交易项目记录



Burwill Holdings Limited
(Stock code 24)

Open Offer
*- Proportion of Eighteen Offer
Shares to Ten Shares*



Reporting Accountants

25 July 2008



**Hong Kong Health Check
and Laboratory Holdings
Company Limited**
(Stock code 397)

Very Substantial Acquisition
*- HK Health Check to Acquire all of
the Issued Shares in the Capital of
Core Healthcare*



Reporting Accountants

15 July 2008



**Frankie Dominion
International Limited**
(Stock code 704)

**Very Substantial Acquisition
and
Connected Transaction**
*- Acquisition of Coal Processing
Assets involving Issue of
Convertible Bonds*
**Continuing Connected
Transactions**



Reporting Accountants

30 June 2008



GFT Holdings Limited
(Stock code 1003)

**Very Substantial Acquisition
and
Connected Transaction**



Reporting Accountants

28 June 2008

Transactions Record 交易项目记录



China Star Entertainment Limited

(Stock code 326)

**Very Substantial Disposal
and
Connected Transaction**
- Disposal of the Entire Issued
Share Capital of CSL

HLB 国卫会计师事务所
Hodgson Impey Cheng

Reporting Accountants

24 June 2008



JLF Investment Company Limited

(Stock code 472)

Very Substantial Acquisition

HLB 国卫会计师事务所
Hodgson Impey Cheng

Reporting Accountants

18 June 2008



Riche Multi-Media Holdings Limited

(Stock code 764)

Very Substantial Acquisition
- Acquisition of 100% Interest in the
Issued Share Capital of
Rich Daily Group Limited

HLB 国卫会计师事务所
Hodgson Impey Cheng

Reporting Accountants

30 May 2008



Sino Union Petroleum & Chemical International Limited

(Stock code 346)

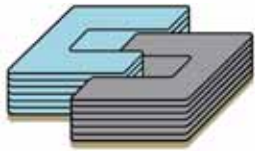
**Major and Connected
Transaction**
- Acquisition of 36% Equity
Interest in Madagascar Petroleum
International Limited

HLB 国卫会计师事务所
Hodgson Impey Cheng

Reporting Accountants

16 May 2008

Transactions Record 交易项目记录



**Chi Cheung Investment
Company, Limited**
(Stock code 112)

**Very Substantial Disposal
and
Connected Transaction**



Reporting Accountants

25 April 2008



**Interchina Holdings
Company Limited**
(Stock code 202)

**Very Substantial Acquisition
and
Connected Transaction**



Reporting Accountants

15 April 2008



Galileo Holdings Limited
(Stock code 8029)

Very Substantial Acquisition
*- Entire Equity Interest and
Shareholder's Loan of
Superb Kings Limited*



Reporting Accountants

10 April 2008



**Wing Hing International
(Holdings) Limited**
(Stock code 621)

**Very Substantial Disposal
and
Connected Transaction**



Reporting Accountants

26 March 2008

Transactions Record 交易项目记录



Frankie Dominion International Limited

(Stock code 704)

Very Substantial Acquisition
- Sale Shares and Sale Debts
involving Issue of
Convertible Bonds

HLB 国卫会计师事务所
Hodgson Impey Cheng

Reporting Accountants

20 March 2008



Sino Union Petroleum & Chemical International Limited

(Stock code 346)

Major and Connected Transaction
- Acquisition of the Entire Equity
Interest in Better Step
Group Limited

HLB 国卫会计师事务所
Hodgson Impey Cheng

Reporting Accountants

12 March 2008



LeRoi Holdings Limited

(Stock code 221)

Very Substantial Disposal
- Entire Issued Share Capital of
Born Idea and the Sale Loan

HLB 国卫会计师事务所
Hodgson Impey Cheng

Reporting Accountants

4 March 2008



IIN International Limited

(Stock code 8128)

Very Substantial Acquisition

HLB 国卫会计师事务所
Hodgson Impey Cheng

Reporting Accountants

29 February 2008

Transactions Record 交易项目记录



**Poly Investments
Holdings Limited**
(Stock code 263)

Very Substantial Acquisition



Reporting Accountants

22 February 2008



**Wing Hing International
(Holdings) Limited**
(Stock code 621)

Very Substantial Acquisition



Reporting Accountants

22 February 2008



**Simsen International
Corporation Limited**
(Stock code 993)

**Major and Connected
Transaction**



Reporting Accountants

22 February 2008

Neptune Group Limited
(Stock code 70)

Very Substantial Acquisition
*- 85% of the Entire Issued Share
Capital of each of Profit Forest
Limited and Sky Advantage Limited*



Reporting Accountants

13 February 2008

Transactions Record 交易项目记录



Interchina Holdings Company Limited

(Stock code 202)

Major Transaction

- Acquisition of the Equity Interests
of Heilongjiang Black Dragon
Company Limited

HLB 国卫会计师事务所
Hodgson Impey Cheng

Reporting Accountants

31 January 2008



China Star Entertainment Limited

(Stock code 326)

Very Substantial Acquisition

- 49% Interest in the
Issued Share Capital of
Best Mind International Inc.

HLB 国卫会计师事务所
Hodgson Impey Cheng

Reporting Accountants

7 December 2007



Sino Union Petroleum & Chemical International Limited

(Stock code 346)

Connected Share Transaction

- Acquisition of a Property and
the Business of Petroleum Import,
Transportation and Distribution in
Madagascar

HLB 国卫会计师事务所
Hodgson Impey Cheng

Reporting Accountants

6 December 2007



Riche Multi-Media Holdings Limited

(Stock code 764)

Very Substantial Acquisition and

Connected Transaction

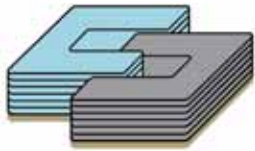
- 100% Interest in the
Issued Share Capital of
Modern Vision (Asia) Limited

HLB 国卫会计师事务所
Hodgson Impey Cheng

Reporting Accountants

5 November 2007

Transactions Record 交易项目记录



Chi Cheung Investment Company, Limited

(Stock code 112)

Major Transaction
Very Substantial Acquisition,
Very Substantial Disposal
and Connected Transaction



Reporting Accountants

31 October 2007



Chinese Estates Holdings Limited

(Stock code 127)

Major Transaction
Very Substantial Acquisition,
Very Substantial Disposal
and Connected Transaction



Reporting Accountants

31 October 2007



Wo Kee Hong (Holdings) Limited

(Stock code 720)

Very Substantial Disposal
- Entire Issued Share Capital of
Wo Kee Hong Estates Limited and
Ever Rising Investments Limited



Reporting Accountants

18 October 2007



China LotSynergy Holdings Limited

(Stock code 8161)

Major Transaction
- Acquisition of Interests in
Traditional Computer Lottery
System and Equipment Suppliers



Reporting Accountants

4 October 2007

Transactions Record 交易项目记录



IIN International Limited
(Stock code 8128)

Major Transaction

HLB 国卫会计师事务所
Hodgson Impey Cheng

Reporting Accountants

3 October 2007



**CASH Retail
Management Group
Limited**
(Stock code 996)

Very Substantial Acquisition
*- Entire Equity Interests in Fortune
International Business Limited and
Sunny Sky Properties Limited*

HLB 国卫会计师事务所
Hodgson Impey Cheng

Reporting Accountants

17 September 2007



**Hong Kong Health Check
and Laboratory Holdings
Company Limited**
(Stock code 397)

Very Substantial Acquisition
- Medical Related Business

HLB 国卫会计师事务所
Hodgson Impey Cheng

Reporting Accountants

25 July 2007



**Kenfair International
(Holdings) Limited**
(Stock code 223)

Open Offer
- 117,726,000 Offer Shares

HLB 国卫会计师事务所
Hodgson Impey Cheng

Reporting Accountants

19 July 2007

Transactions Record 交易项目记录



G-Prop (Holdings) Limited
(Stock code 286)

Major and Connected Transaction

- Acquisition of Entire Issued Share Capital of and Loans due from Minkind Development Limited and Remson Investment Limited and Loan due from Grow Wealth Company Ltd



Reporting Accountants

16 July 2007



Hua Xia Healthcare Holdings Limited
(Stock code 8143)

Major Transaction

- Acquisition of the Entire Equity Interest and the Subscription of New Shares



Reporting Accountants

16 April 2007



China Star Entertainment Limited
(Stock code 326)

Very Substantial Acquisition

- 38.5% Interest in the Kingsway Hotel



Reporting Accountants

10 March 2007



Teem Foundation Group Ltd.
(Stock code 628)

Subscription for New Shares Connected Transaction



Reporting Accountants

8 March 2007

HLB

Hodgson Impey Cheng Limited is a firm of Chartered Accountants and Certified Public Accountants and a member of HLB Hodgson Impey Cheng group. HLB Hodgson Impey Cheng was formed in 1983 but can trace its origins back 60 years in Hong Kong, and over 200 years in the United Kingdom. To cope with continued expansion, the practice of HLB Hodgson Impey Cheng was reorganised as HLB Hodgson Impey Cheng Limited in March 2012.

With clients drawn from across all sectors of the business community in both Hong Kong and the People's Republic of China (PRC), our group combines vast experience together with an extensive range of audit, assurance, accounting and consultancy services. The firm follows a stringent recruitment policy and employs only qualified professionals. Global and regional resources are available through the firm's membership of HLB International. We are a firm large enough to give clients a comprehensive range of business and financial advice, international enough to help clients meet their needs throughout Asia and worldwide, yet we make every effort to ensure we offer a truly personal service.

At present, HLB Hodgson Impey Cheng Limited has over 400 staff in Hong Kong, comprising certified public accountants, chartered accountants, certified internal auditors, certified fraud examiners and certified tax advisors. Additional professional support and expertise may be called upon, as required, through secondment from the network of HLB International global offices. (Website: www.hic.com.hk)

HLB

国卫会计师事务所有限公司为英国特许会计师及香港资深会计师事务所，及HLB国卫集团成员。本事务所早于六十年前已在香港执业，后于一九八三年开始以现时名称经营，追源溯始，早于二百多年前，本集团已在英国运作。随著业务的持续发展，国卫会计师事务所于二零一二年三月重组为国卫会计师事务所有限公司。

凭籍本集团遍及香港及中国各个商业界别的客户层面，我们能为客户提供富经验而范筹辽阔的审计、会计及顾问服务。我们遵照严格的雇员政策，只聘用具专业资格的专才。作为浩信国际成员之一，我们从中可获得环球性及地区性的资源。作为一家极具规模的会计师事务所，我们深信我们具有充份的条件为客户提供全面的商业及财务顾问服务。凭藉集团的国际性服务网络，更可协助亚洲及世界各地的客户达到个别的需要。与此同时，我们仍以亲切和个人化的服务为客户效劳。

HLB 国卫会计师事务所有限公司在香港现聘用超过四百多名员工，我们的团队由香港执业会计师、英国特许会计师、注册内部审计师、美国公认诈骗审查师及香港注册税务师而组成。如有需要，我们更可透过浩信国际的全球性网络，为客户提供额外的专业及技术支援。
(网址: www.hic.com.hk)



International

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浩信国际

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国卫会计师事务所有限公司
Hodgson Impey Cheng Limited



国卫会计师事务所
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